



Broker mandate

Client

Company	
First name, surname	
Address, number	
Postcode, city	
Date of birth	
Telephone	
E-Mail	
Companies	
Companies	

The brokerage mandate is agreed for the following areas::

Private customers	Corporate clients
<input type="checkbox"/> Private insurance	<input type="checkbox"/> Business insurance
<input type="checkbox"/> Health insurance	<input type="checkbox"/> Personal insurance
<input type="checkbox"/> Total portfolio	<input type="checkbox"/> Occupational benefits
<input type="checkbox"/> No individual life insurance	<input type="checkbox"/> Total portfolio

The client commissions OSA Consulting GmbH or the consultants acting on its behalf (hereinafter referred to as "OSA Consulting GmbH") to manage and support the policies and contracts in the areas specified below. The mandate covers the following areas:

- Management of existing contracts
- Regular comparison
- Review and optimisation
- Obtaining offers from various companies
- Enquiries for policies
- Release from medical confidentiality

The client remains the contractual partner of the companies and the party liable for premiums and commissions. He signs the applications himself and accepts claims payments directly. If desired, the client can authorise OSA Consulting GmbH to sign contracts on his behalf. The authorisation can be revoked at any time. The client hereby instructs the companies to transfer all contracts and portfolios to OSA Consulting GmbH immediately after submission of this mandate. OSA Consulting GmbH represents the client vis-à-vis the companies in the areas listed above. OSA Consulting GmbH shall be compensated directly by the companies for the services provided within the scope of this mandate. Compensation is based on the usual industry rates, which the client grants to OSA Consulting GmbH in full to cover expenses. With this compensation, the broker's services are free of charge, unless otherwise agreed. FINMA's legal changes to the remuneration model for brokers remain reserved. For higher or uncompensated expenses, a separate agreement based on the usual fee rates of the insurance broker will be made in good time. The client expressly no longer wishes to have any contact with the client advisors of the companies. OSA Consulting GmbH may obtain all offers, conduct negotiations and make all necessary arrangements on behalf of the client.

This agreement shall enter into force upon mutual signature. The mandate can be cancelled by either party at any time. The cancellation must be made in writing. Adjustments and amendments must also be made in writing. The place of jurisdiction is the broker's registered office. Swiss law is applicable. In the event that individual contractual provisions are invalid, the validity of the remaining contractual provisions shall remain unaffected. By signing the contract, the client confirms that he has read, understood and accepted the contract and that he has received the advisory information in accordance with Art. 45 VAG..

Place, date

Place, date

Signature of client

Signatur of OSA Consulting GmbH
Contractor

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